

Bank of Oklahoma
Corporate Trust Division
P. O. Box 2300
Tulsa, OK 74192

NOTICE REGARDING INTEREST PAYMENT
The County of Madison, Ohio
Multifamily Housing Mortgage Revenue Bonds
(Madison Health Partners, LLC – Project)
Series 2002A and Taxable Series 2002B

CUSIP NO.	RATE	DUE DATE
557406AP0	7.25%	02/01/2013
557406AQ8	7.50%	02/01/2016
557406AR6	7.75%	02/01/2026
557406AS4	8.00%	02/01/2032
557406AT2	8.50%	02/01/2008
557406AU9	9.00%	02/01/2011

BONDHOLDERS OF RECORD DATE JANUARY 15, 2005

On May 18, 2004, the Commissioner of the Tennessee Department of Financial Institutions took possession of Sentinel Trust Company ("Sentinel") and placed Sentinel into receivership. The Commissioner determined that Sentinel was insolvent and should be liquidated.

The Receiver was able to make partial interest and/or principal payments during the period from May 18, 2004, through December 15, 2004, depending on available funds to make those payments. No funds held by the Receiver that were on deposit with Sentinel prior to May 18, 2004, have been paid to bondholders to date. The Receiver was only able to make payments with funds received after May 18, 2004; therefore, most bondholders have only received partial payments from the Receiver, during the period between May 18, 2004, and December 15, 2004.

On December 15, 2004, the Court ordered the transfer of the Trusteeship for the above captioned bonds from Sentinel to Bank of Oklahoma, N.A. ("Bank of Oklahoma"), effective December 15, 2004. No funds that were on deposit with Sentinel or the Receiver have been transferred to Bank of Oklahoma, as successor Trustee.

As part of the Order transferring the Trusteeship to Bank of Oklahoma, Bank of Oklahoma is responsible for filing Proofs of Claim with the Receiver for any amounts due bondholders from the receivership estate of Sentinel. The Receiver has informed Bank of Oklahoma that it intends to mail the Proof of Claim forms and attendant information to us by January 31, 2005. We will continue to update the bondholders as we obtain more information.

Bank of Oklahoma has sufficient funds and intends to make the Interest payment due February 1, 2005 in full to bondholders.

However, Bank of Oklahoma only received principal payments from the borrower for those principal payments due from May, 2004 through January, 2005 (3/4 of the annual payment due to be deposited with the Trustee from the Borrower). Bank of Oklahoma will make this partial payment to holders of record on February 1, 2005 whose bonds have been called for payment in accordance with Article IV Section 4.01A of the First Supplemental Trust Indenture dated September 1, 2002; upon presentation of their bonds. Bank of Oklahoma will maintain the bondholder information after this payment and make subsequent distributions received from the Receiver as they are received.

Questions regarding this payment may be addressed to Marrien Neilson, Bank of Oklahoma, N. A. at 918 588-6728 or emailed to mneilson@bokf.com.

TO VIEW BANK OF OKLAHOMA, N. A. BONDHOLDER NOTICES, PLEASE VISIT OUR WEBSITE @ <http://www.bankofoklahoma.com/commercial/institutionaltrust/bondnotices/>

January 15, 2005